

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA

Title III

Case No. 3:17-bk-03283 (LTS)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

PROMESA

Title III

Case No. 3:17-bk-03566 (LTS)

JOINT COMPILATION OF HEARING EXHIBIT LIST

The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

Pursuant to the Court's *Order Granting Urgent Joint Motion Regarding the Scheduling of Discovery and Briefing in Connection with the Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Relief from the Automatic Stay* [Docket No. 6915 in Case No. 17-bk-03283 and Docket No. 505 in Case No. 17-bk-03566] and *Order Approving Stipulation Between the Oversight Board, Movants and the Retiree Committee Regarding Certain Pre-Hearing Filing Deadlines* [Docket No. 7650 in Case No. 17-bk-03283 and Docket No. 593 in Case No. 17-bk-03566], Movants,² the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS," "System," or the "Debtor"), by and through the Financial Oversight and Management Board (the "FOMB"), as the Debtor's representative pursuant to Section 315(b) of PROMESA, the Official Committee of the Retired Employees of the Commonwealth of Puerto Rico ("Retiree Committee") (together with Debtor and Movants, the "Parties"), respectfully submit this Joint Exhibit List ahead of the July 2, 2019 hearing on Movants' motion to lift the automatic stay.

² Movants are: Andalusian Global Designated Activity Company, Glendon Opportunities Fund, L.P., Mason Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Value Opportunities Fund, L.P., Ocher Rose, L.L.C., SV Credit, L.P., Puerto Rico AAA Portfolio Bond Fund, Inc., Puerto Rico AAA Portfolio Bond Fund II, Inc., Puerto Rico AAA Portfolio Target Maturity Fund, Inc., Puerto Rico Fixed Income Fund, Inc., Puerto Rico Fixed Income Fund II, Inc., Puerto Rico Fixed Income Fund III, Inc., Puerto Rico Fixed Income Fund IV, Inc., Puerto Rico Fixed Income Fund V, Inc., Puerto Rico GNMA & U.S. Government Target Maturity Fund, Inc., Puerto Rico Investors Bond Fund I, Puerto Rico Investors Tax-Free Fund, Inc., Puerto Rico Investors Tax-Free Fund, Inc. II, Puerto Rico Investors Tax-Free Fund III, Inc., Puerto Rico Investors Tax-Free Fund IV, Inc., Puerto Rico Investors Tax-Free Fund V, Inc., Puerto Rico Investors Tax-Free Fund VI, Inc., Puerto Rico Mortgage-Backed & U.S. Government Securities Fund, Inc., Tax-Free Puerto Rico Fund, Inc., Tax-Free Puerto Rico Fund II, Inc., and Tax-Free Puerto Rico Target Maturity Fund, Inc.

JOINT EXHIBITS

EX. NO.	DESCRIPTION	DEP. EX / BATES
I.	ERS Bond Resolution, dated January 24, 2008	BNYM00001
II.	ERS Amended and Restated First Supplemental Pension Funding Bond Resolution Authorizing Senior Pension Funding Bonds Series A, dated January 29, 2008	ERS_BH_000201
III.	UCC Statements and Security Agreement Package	
IV.	Certified translation of House Joint Resolution 188	Collazo Rodriguez Ex. 8 Pena-Montanez Ex. 8 Yassin-Mohammad Ex. 8
V.	Certified translation of Act No. 106	El Koury Ex. 12 Pena-Montanez Ex. 10 Yassin-Mohammad Ex. 10
VI.	Offering Memorandum for \$1,588,810,799.70 Employees Retirement System of the Government of the Commonwealth of Puerto Rico Senior Pension Funding Bonds, Series A	Collazo Rodriguez Ex. 37 BH-ERS-C-002670
VII.	Milliman ERS Actuarial Valuation Report June 30, 2017	Collazo Rodriguez Ex. 36
VIII.	Letter from Milliman to Luis M. Collazo Rodriguez re: Third Addendum to June 30, 2016 PRGERS Valuation Report to Reflect Updated Assets, dated October 23, 2018 (which includes June 30, 2016 Actuarial Report)	Collazo Rodriguez Ex. 35
IX.	Commonwealth Fiscal Plan, dated May 9, 2019	El Koury Ex. 16 Yassin-Mohammad Ex. 15
X.	Oversight Board's Explanatory memorandum on pension reform, issued on August 4, 2017	MALHOTRA000087 - 97
XI.	Oversight Board Resolution Adopted on March 13, 2017 (Fiscal Plan Certification)	Collazo Rodriguez Ex. 23 El Koury Ex. 9 Pena-Montanez Ex. 23
XII.	Letter from Government of Puerto Rico to Banco Popular Requesting Transfer on Account of Liquidation of Assets of ERS, dated July 25, 2017	Collazo Rodriguez Ex. 41 ERS-AAFAF_LS001506- ERS-AAFAF_LS001507

EX. NO.	DESCRIPTION	DEP. EX / BATES
XIII.	Malhotra Excel Spreadsheet with NPV Calculations	MALHOTRA00000179
XIV.	Excerpts of Deposition Transcript Mohammad Yassin Mahmud (May 29, 2019) (Designations and counter designations to be provided in advance of hearing)	
XV.	Excerpts of Deposition Transcript Francisco Pena Montanez (May 30, 2019) (Designations and counter designations to be provided in advance of hearing)	
XVI.	Excerpts of Deposition Transcript Luis Collazo Rodriguez (June 4, 2019) (Designations and counter designations to be provided in advance of hearing)	
XVII.	Excerpts of Deposition Transcript Jaime El Koury (June 6, 2019) (Designations and counter designations to be provided in advance of hearing)	
XVIII.	Excerpts of Deposition Transcript Andrew Samwick (June 17, 2019) (Designations and counter designations to be provided in advance of hearing)	
XIX.	Excerpts of Deposition Transcript Faten Sabry (June 20, 2019) (Designations and counter designations to be provided in advance of hearing)	
XX.	Excerpts of Deposition Transcript Gaurav Malhotra (June 18, 2019) (Designations and counter designations to be provided in advance of hearing)	
XXI.	Excerpts of Deposition Transcript Lawrence Sher (June 20, 2019) (Designations and counter designations to be provided in advance of hearing)	

Dated: June 27, 2019
New York, NY

Respectfully submitted,

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